

Please be advised that this security is a European economic area (EEA) Security and subject to SRDII same-day notification and shareholders Are required to be notified. For further details regarding the SRDII Directive, please view details wit in Pershing communications for Additional information regarding the EEA directive, please contact Your client service team

The below terms are not a full representation of the offer terms. For full details we strongly encourage holders to review the offering documents. No mailing will be made to holders. If you wish to receive an electronic copy of the documents, please visit: [HTTPS://DEALS.IS.KROLL.COM/LOGAN-GROUP](https://deals.is.kroll.com/logan-group)

+++++PAPERWORK
REQUIREMENTS+++++

To deliver a valid consent, eligible holders must deliver their electronic instruction to Pershing's . Once Pershing's receives the electronic instruction, Pershing will send the eligible holder their instruction reference number and Pershing's account details required via service center within 48 hrs.

Important: if you do not receive your reference number within 48 hours, The IBD must inquire by sending a service center to the following path: Corporate actions, Voluntary Offer, Expiring.

Upon receipt of your instruction reference number, the holder must complete in it's entirety the 'Form of Accession Letter', and the 'Form Restricted Debt Notice' on the agents website: [HTTPS://DEALS.IS.KROLL.COM/LOGAN-GROUP](https://deals.is.kroll.com/logan-group)

Before the agent's deadline of 05/21/26 at 5:00 pm Hong Kong time. The agent website is the only valid method of submission for the paperwork

+Any electronic instruction will be deemed null and void if the holder does Not submit the required paperwork prior to the expiration date+

Per the agent please be advised, the minimum and the multiple exercise Amount is USD 1.00 and USD 1.00 respectively.

General offer terms: Logan Group CO. LTD. (the 'issuer'), is inviting Offshore creditors to accede to a second creditor support agreement as fully described in the offer document.

Incentive fees: Early-bird CSA fee: 0.125 per cent of the aggregate principal amount of offshore debt held by consenting creditor.

Expected incentive fees payment date: On or before the restructuring effective date
Conditions to receive fee: All consenting creditors (including, for the avoidance of Doubt, where a consenting creditor acceded to the holistic CSA but was not otherwise previously eligible for early bird CSA fee) shall be entitled to the early bird CSA fee in accordance with the terms of the amended holistic CSA, provided that such consenting creditor:

- (I) Has not revoked its accession to the amended holistic CSA, and
- (II) Is not in breach of its obligations under the amended holistic CSA as at the restructuring effective date

Offshore creditors choosing to accede to the amended holistic CSA will also become consenting creditors and shall be entitled to the early bird CSA fee in accordance with the terms of the amended holistic CSA, provided that such offshore creditors have validly acceded to the amended holistic CSA by the early bird CSA fee deadline. Expected incentive fees payment date: on or before the restructuring Effective date. Please note: creditors who participated in the creditors support agreement Event earlier in 2025, do not need to accede and block their holdings again.

Creditors who have not participated are now invited to accede to the amended CSA and become eligible for the early- bird CSA fee.

Creditors who participated in the creditor support agreements events earlier in 2025 and wish to revoke their accession may submit prior to 17:00 Hong Kong time on 05/21/2026, a written request to the company requesting termination of the updated amended holistic CSA with respect to themselves, together with reasonable details as to the reasons for such request. The company shall have the right to determine, in its sole discretion, whether to approve or reject any such request. Expected incentive fees payment date: on or before the restructuring Effective date. No mailing will be made to holders.

If you wish to deliver your consent, please instruct via mass elections by Selecting 'position' and then 'option 1'.

To deliver a valid consent, eligible holders must complete the required Paperwork, as fully described above.